

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BC1
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BD9
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC19P38
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1Q7R8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1Q7S6
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1Q7T4
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1VSH2
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1YPF6

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15BC1	SILBER LEV10 L USD	0,000214608858726767	22/03/2021
DE000UC15BD9	SILBER LEV10 L USD	0,000321913288090150	22/03/2021
DE000UC19P38	SILBER LEV10 L USD	0,000433432184662013	22/03/2021
DE000UC1Q7R8	SILBER LEV10 L USD	0,0142393112223663	22/03/2021
DE000UC1Q7S6	SILBER LEV10 L USD	0,0170871734472686	22/03/2021
DE000UC1Q7T4	SILBER LEV10 L USD	0,009967517885012870	22/03/2021
DE000UC1VSH2	SILBER LEV10 L USD	0,0411265036101545	22/03/2021
DE000UC1YPF6	SILBER LEV10 L USD	0,1031242046681880	22/03/2021

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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