

## Notice to Certificate Holders

Short Ligne Smart Open End sur Total Faktor 10 Short Daily ISIN DE000UC1M1B9  
 Short Ligne Smart Open End sur Total Faktor 10 Short Daily ISIN DE000UC1NCP6  
 Short Ligne Smart Open End sur Total Faktor 10 Short Daily ISIN DE000UC1UU24  
 Short Ligne Smart Open End sur Total Faktor 10 Short Daily ISIN DE000UC1XQ68

(the “**Certificates**”)

The Index Sponsor of Total Faktor 10 Short Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1M1B9	Total Faktor 10 Short Daily	0,00005295131658810850	22/03/2021
DE000UC1NCP6	Total Faktor 10 Short Daily	0,00008129971033132650	22/03/2021
DE000UC1UU24	Total Faktor 10 Short Daily	0,0145925580916657	22/03/2021
DE000UC1XQ68	Total Faktor 10 Short Daily	0,0428757166450664	22/03/2021

**UniCredit Bank AG**  
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Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
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