

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The shares of Valeo SE (ISIN FR0013176526) (the "**shares**") are underlying and/or basket component of the below securities issued by UniCredit Bank AG. The company that issued the shares changed its name on April 6, 2021 due to the change in legal form from "Valeo S.A." to "Valeo SE" (the "Corporate Action") in respect of the shares. This change affects all securities of UniCredit Bank AG in which the Valeo SE share is the underlying or part of the basket. Security Identification Number and ISIN as well as Reuters and Bloomberg codes remain unchanged.

WKN	Seriennummer	Produkt
DE000UC0ZJN2	PF090734	HVB Mini Future Bear
DE000UC12L47	PF112837	HVB Mini Future Bull
DE000UC13EB2	PF113796	HVB Mini Future Bull
DE000UC15GV0	PF116157	HVB Mini Future Bull
DE000UC18839	PF119236	HVB Mini Future Bull
DE000UC1NKE3	PF122975	HVB Inline Optionsschein
DE000UC1NKG8	PF122977	HVB Inline Optionsschein
DE000UC1NVB6	PF123195	HVB Put Optionsschein
DE000UC1P9G8	PF123675	HVB Call Optionsschein
DE000UC1RLW4	PF126432	HVB Inline Optionsschein
DE000UC1S4T9	PF126962	HVB Inline Optionsschein
DE000UC1S870	PF127084	HVB Call Optionsschein
DE000UC1S888	PF127085	HVB Put Optionsschein
DE000UC1ULM9	PF129897	HVB Inline Optionsschein
DE000UC1ULP2	PF129899	HVB Inline Optionsschein
DE000UC1V4P2	PF130290	HVB Put Optionsschein
DE000UC1VM80	PF130857	HVB Inline Optionsschein
DE000UC1VR77	PF130990	HVB Call Optionsschein
DE000UC1VZ93	PF131248	HVB Call Optionsschein
DE000UC1WB17	PF131650	HVB Put Optionsschein
DE000UC1WZE2	PF132359	HVB Inline Optionsschein
DE000UC1WZF9	PF132360	HVB Inline Optionsschein

WKN	Seriennummer	Produkt
DE000UC1WZG7	PF132361	HVB Inline Optionsschein
DE000UC1XNQ0	PF133201	HVB Call Optionsschein
DE000UC1Y7C0	PF133888	HVB Turbo Bull
DE000UC1Y7D8	PF133889	HVB Turbo Bull
DE000UC1Y7E6	PF133890	HVB Turbo Bull
DE000UC1Y7G1	PF133892	HVB Turbo Bear
DE000UC1Y902	PF133723	HVB Inline Optionsschein
DE000UC1Y910	PF133724	HVB Inline Optionsschein
DE000UC1YR09	PF134436	HVB Turbo Bear
DE000UC2A892	PF136187	HVB Turbo Bear
DE000UC2ABE7	PF136290	HVB Turbo Bear
DE000UC2ADP9	PF136366	HVB Turbo Bear
DE000UC2AGM9	PF136468	HVB Turbo Bear

This notice and further information will be published on www.bourse.unicredit.fr and will be also available at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG