

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The Shares of Stellantis N.V. (ISIN NL00150001Q9) (the "**Shares**") are an underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of April 19, 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.979033 as follows:

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Untere Knock-out Barriere neu	Obere Knock-out Barriere neu	Bezugsverhältnis neu	Stop Loss-Spread neu *)
Stock	UC1VZT	PF131266	HVB Turbo Bull Open End	EUR 10,254682	EUR 10,254682			0,108381	
Stock	UC1W0C	PF131286	HVB Call Optionsschein	EUR 12,9174				0,1084	
Stock	UC1W0D	PF131287	HVB Put Optionsschein	EUR 11,9947				0,1084	
Stock	UC1W0E	PF131288	HVB Call Optionsschein	EUR 13,84				0,1084	
Stock	UC1W0F	PF131289	HVB Put Optionsschein	EUR 11,072				0,1084	
Stock	UC1WJ9	PF131912	HVB Turbo Bull Open End	EUR 10,710375	EUR 10,710375			0,108381	
Stock	UC1WJT	PF131889	HVB Put Optionsschein	EUR 10,1493				0,1084	
Stock	UC1WLA	PF131971	HVB Turbo Bull Open End	EUR 8,381001	EUR 8,381001			0,108381	
Stock	UC1WTQ	PF132240	HVB Turbo Bull Open End	EUR 11,170621	EUR 11,170621			0,108381	
Stock	UC1WZ3	PF132348	HVB Inline Optionsschein			EUR 9,688	EUR 15,224		
Stock	UC1WZ5	PF132350	HVB Inline Optionsschein			EUR 9,688	EUR 15,224		
Stock	UC1X0Q	PF132453	HVB Turbo Bull Open End	EUR 11,633247	EUR 11,633247			0,108381	
Stock	UC1X6P	PF132656	HVB Inline Optionsschein			EUR 11,072	EUR 16,608		
Stock	UC1X6Q	PF132657	HVB Inline Optionsschein			EUR 9,688	EUR 16,608		
Stock	UC1X7F	PF132685	HVB Turbo Bull Open End	EUR 12,089795	EUR 12,089795			0,108381	
Stock	UC1X7R	PF132692	HVB Put Optionsschein	EUR 11,072				0,1084	
Stock	UC1XNJ	PF133195	HVB Call Optionsschein	EUR 12,9174				0,1084	
Stock	UC1Y6M	PF133863	HVB Turbo Bull	EUR 10,1493	EUR 10,1493			0,1084	
Stock	UC1Y6N	PF133864	HVB Turbo Bull	EUR 11,072	EUR 11,072			0,1084	
Stock	UC1Y6P	PF133865	HVB Turbo Bull	EUR 11,9947	EUR 11,9947			0,1084	
Stock	UC1Y8V	PF133718	HVB Inline Optionsschein			EUR 8,304	EUR 15,224		
Stock	UC1Y99	PF133903	HVB Turbo Bull	EUR 11,5333	EUR 11,5333			0,1084	

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Untere Knock-out Barriere neu	Obere Knock-out Barriere neu	Bezugsverhältnis neu	Stop Loss-Spread neu *)
Stock	UC1YA9	PF133952	HVB Turbo Bull Open End	EUR 12,521341	EUR 12,521341			0,108381	
Stock	UC1ZU0	PF135696	HVB Turbo Bear	EUR 16,154	EUR 16,154			0,1021	
Stock	UC1ZU1	PF135697	HVB Turbo Bear	EUR 17,6226	EUR 17,6226			0,1021	
Stock	UC1ZUL	PF135718	HVB Put Optionsschein	EUR 13,7065				0,1021	
Stock	UC1ZVK	PF135749	HVB Turbo Bear Open End	EUR 15,104096	EUR 15,104096			0,102142	
Stock	UC1ZVL	PF135750	HVB Turbo Bear Open End	EUR 15,591327	EUR 15,591327			0,102142	
Stock	UC1ZVM	PF135751	HVB Turbo Bear Open End	EUR 17,540243	EUR 17,540243			0,102142	
Stock	UC1ZVY	PF135735	HVB Inline Optionsschein			EUR 11,7484	EUR 16,154		
Stock	UC1ZXL	PF135817	HVB Mini Future Bull	EUR 11,791316	EUR 12,776381			0,102142	0,979033
Stock	UC1ZXQ	PF135821	HVB Mini Future Bear	EUR 16,565782	EUR 15,615576			0,102142	0,979033
Stock	UC1ZYA	PF135842	HVB Turbo Bear	EUR 15,175	EUR 15,175			0,1021	
Stock	UC1ZZ7	PF135874	HVB Call Optionsschein	EUR 14,6855				0,1021	
Stock	UC1ZZ8	PF135875	HVB Call Optionsschein	EUR 14,6855				0,1021	
Stock	UC1ZZ9	PF135876	HVB Put Optionsschein	EUR 12,7274				0,1021	
Stock	UC2ADT	PF136370	HVB Inline Optionsschein			EUR 10,2798	EUR 16,154		
Stock	UC2AJ8	PF136525	HVB Turbo Bull	EUR 12,7274	EUR 12,7274			0,1021	
Stock	UC2AJT	PF136548	HVB Turbo Bull Open End	EUR 13,250702	EUR 13,250702			0,102142	
Stock	UC2ALC	PF136596	HVB Turbo Bull	EUR 13,2169	EUR 13,2169			0,1021	
Stock	UC2ANX	PF136684	HVB Turbo Bull	EUR 13,7065	EUR 13,7065			0,1021	
Stock	UC2ARQ	PF136776	HVB Turbo Bull Open End	EUR 13,731414	EUR 13,731414			0,102142	
Stock	UC2AVW	PF136928	HVB Turbo Bear Open End	EUR 16,131862	EUR 16,131862			0,102142	
Stock	UC2AZ7	PF137060	HVB Put Optionsschein	EUR 15,6645				0,1021	

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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