

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000UC1P5C5

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/04/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/04/2021.
- the Ratio applicable with effect on 19/04/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1P5C5	WTI Oil Faktor 11 Long Daily	0,1141605025394170	19/04/2021