

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1SUR3
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1VS68
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1YPC3

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/04/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/04/2021.
- the Ratio applicable with effect on 19/04/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SUR3	Silber Faktor 11 Long Daily	0,005037100644994160	19/04/2021
DE000UC1VS68	Silber Faktor 11 Long Daily	0,0123234261687557	19/04/2021
DE000UC1YPC3	Silber Faktor 11 Long Daily	0,0369193546629109	19/04/2021