

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The shares of Stellantis N.V. (NL00150001Q9) (the "**Shares**") are an underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of April 19, 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.979033 as follows:

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Bezugsverhältnis neu
Stock	UC1JX2	PF107133	HVB Turbo Bull Open End	EUR 9,755558	EUR 9,755558	0,216763
Stock	UC1KKN	PF107919	HVB Turbo Bull Open End	EUR 10,12921	EUR 10,12921	0,216763
Stock	UC17RW	PF118818	HVB Turbo Bull Open End	EUR 12,287958	EUR 12,287958	0,216763
Stock	UC17RX	PF118819	HVB Turbo Bull Open End	EUR 12,996879	EUR 12,996879	0,216763
Stock	UC1NG5	PF122751	HVB Turbo Bull Open End	EUR 14,078888	EUR 14,078888	0,216763
Stock	UC1QSQ	PF125530	HVB Turbo Bull Open End	EUR 15,921303	EUR 15,921303	0,216763
Stock	UC1T0Q	PF127908	HVB Call Optionsschein	EUR 21,9133		0,5419

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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