

# UNICREDIT BANK AG

## Notice according to the Final Terms

The shares of Euronext N.V. (ISIN NL0006294274) (the "**Shares**") are a basket component of the security listed below. The company that issued the shares has accomplished a Rights Issue of 2 per 5 shares with R-factor of 0.91292041 the "**Corporate Action**") effective on 30.04.2021. . Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values have already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.91292041 as follows:

	ISIN	Serial Number	Product	R (initial) new	Barrier Level new	Ratio new
Stock	DE000UC2AM35	PF136619	HVB Turbo Bull Open End	EUR 64,092207	EUR 64,092207	0,109539
Stock	DE000UC2AM43	PF136620	HVB Turbo Bull Open End	EUR 73,24824	EUR 73,24824	0,109539
Stock	DE000UC2AM76	PF136623	HVB Turbo Bear Open End	EUR 90,935052	EUR 90,935052	0,109539
Stock	DE000UC2ARM6	PF136773	HVB Turbo Bear Open End	EUR 84,131281	EUR 84,131281	0,109539
Stock	DE000UC2B288	PF137138	HVB Turbo Bear Open End	EUR 86,500105	EUR 86,500105	0,109539
Stock	DE000UC2BG32	PF137611	HVB Turbo Bear Open End	EUR 88,854197	EUR 88,854197	0,109539
Stock	DE000UC2C641	PF138430	HVB Turbo Bear Open End	EUR 82,13207	EUR 82,13207	0,109539
Stock	DE000UC2CEJ6	PF138716	HVB Turbo Bear Open End	EUR 79,870565	EUR 79,870565	0,109539

This announcement and further information will be available on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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