

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Holcim Ltd (ISIN CH0012214059) (the „shares“) are underlying and/or basket component of certain securities issued by UniCredit Bank AG and listed below. The company that issued the shares announced with effective date May 10, 2021 a change of name, Reuters and Bloomberg Codes (the "**corporate action**") in respect of the shares:

Old:

LafargeHolcim Ltd"/LHN.S/LHN SE Equity

New:

Holcim Ltd"/HOLN.S/HOLN SE Equity

Product ISIN and the underlying ISIN as well as the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions remain unchanged.

	WKN	Serial Number	Product
Stock	UC1QLC	PF125245	HVB Call Optionsschein
Stock	UC1QLD	PF125246	HVB Put Optionsschein
Stock	UC1SBK	PF127191	HVB Put Optionsschein
Stock	UC1TAK	PF128313	HVB Mini Future Bull
Stock	UC1V11	PF130183	HVB Put Optionsschein
Stock	UC1VAT	PF130460	HVB Call Optionsschein
Stock	UC1VAU	PF130461	HVB Put Optionsschein
Stock	UC1VJQ	PF130768	HVB Put Optionsschein
Stock	UC1VXE	PF131169	HVB Call Optionsschein
Stock	UC1XLZ	PF133141	HVB Call Optionsschein
Stock	UC2AN2	PF136653	HVB Call Optionsschein
Stock	UC2AN3	PF136654	HVB Put Optionsschein
Stock	UC2APD	PF136687	HVB Turbo Bull Open End
Stock	UC2APE	PF136688	HVB Turbo Bull Open End
Stock	UC2APG	PF136690	HVB Turbo Bear Open End

	WKN	Serial Number	Product
Stock	UC2APH	PF136691	HVB Turbo Bear Open End
Stock	UC2AQB	PF136729	HVB Mini Future Bull
Stock	UC2AQC	PF136730	HVB Mini Future Bear
Stock	UC2AWQ	PF136949	HVB Put Optionsschein
Stock	UC2AWR	PF136950	HVB Put Optionsschein
Stock	UC2B69	PF137275	HVB Turbo Bull Open End
Stock	UC2B6A	PF137276	HVB Turbo Bear Open End
Stock	UC2B9T	PF137391	HVB Mini Future Bear
Stock	UC2BZG	PF138203	HVB Call Optionsschein
Stock	UC2BZZ	PF138219	HVB Mini Future Bull

This notice and further information will be published on www.bourse.unicredit.fr and will be also available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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