

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC1VRZ6

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC1YP84

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC2BYM0

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC2DBQ5

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Short Daily Gross Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 25/05/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 25/05/2021.
- the Ratio applicable with effect on 25/05/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1VRZ6	Platin Faktor 15 Short Daily Gross Return Index	0,000255314837453751	25/05/2021
DE000UC1YP84	Platin Faktor 15 Short Daily Gross Return Index	0,0467297284136914	25/05/2021
DE000UC2BYM0	Platin Faktor 15 Short Daily Gross Return Index	0,1823746173190580	25/05/2021
DE000UC2DBQ5	Platin Faktor 15 Short Daily Gross Return Index	0,3542799488035680	25/05/2021