

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Saint-Gobain Faktor 10 Long Daily ISIN  
DE000UC1M162

(the “**Certificates**”)

The Index Sponsor of Saint-Gobain Faktor 10 Long Daily, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/05/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/05/2021.
- the Ratio applicable with effect on 24/05/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1M162	Saint-Gobain Faktor 10 Long Daily	1,02673405436880	24/05/2021

UniCredit Bank AG  
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Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
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