

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 8/2021 is the underlying of the securities listed below (the "Current Relevant Futures Contract"). The Terms and Conditions provide for the periodic replacement of the Current Relevant Futures Contract with a successor futures contract (the "New Relevant Futures Contract"). UniCredit Bank AG (the "Issuer") notifies the Securityholders of the Securities listed below pursuant to § 6 of the respective General Terms and Conditions that the Calculation Agent has determined the ICE Brent Crude Oil Future 9/2021 as the New Relevant Futures Contract with effect as of 16 June 2021 (the "Roll Over Date") in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the Strike Price (R-Initial) and the Knock Out Barrier as follows:

WKN	Serial Number	Product	R (Initial) new	Knock-out Barrier new
UC2EEK	PF141030	HVB Mini Future Bull	USD 35,315918	USD 37,31
UC2EEL	PF141031	HVB Mini Future Bull	USD 37,316246	USD 39,31
UC2EEM	PF141032	HVB Mini Future Bull	USD 39,316576	USD 41,31
UC2EEN	PF141033	HVB Mini Future Bull	USD 41,316904	USD 43,31
UC2EEP	PF141034	HVB Mini Future Bull	USD 43,317232	USD 45,31
UC2EEQ	PF141035	HVB Mini Future Bull	USD 45,317562	USD 47,31
UC2EER	PF141036	HVB Mini Future Bull	USD 47,31789	USD 49,31
UC2EES	PF141037	HVB Mini Future Bull	USD 49,31822	USD 51,31
UC2EET	PF141038	HVB Mini Future Bull	USD 51,318548	USD 53,31
UC2EEU	PF141039	HVB Mini Future Bull	USD 53,318876	USD 55,31
UC2EEV	PF141040	HVB Mini Future Bull	USD 55,319206	USD 57,31
UC2EEW	PF141041	HVB Mini Future Bull	USD 57,319534	USD 59,31
UC2EEX	PF141042	HVB Mini Future Bull	USD 59,319864	USD 61,31
UC2EEY	PF141043	HVB Mini Future Bull	USD 61,320192	USD 63,31
UC2EEZ	PF141044	HVB Mini Future Bull	USD 63,32052	USD 65,31
UC2EF0	PF141045	HVB Mini Future Bull	USD 65,32085	USD 67,31
UC2EF1	PF141046	HVB Mini Future Bull	USD 67,321178	USD 69,31
UC2EF2	PF141047	HVB Mini Future Bull	USD 69,321506	USD 71,31
UC2EF3	PF141048	HVB Mini Future Bear	USD 76,297342	USD 74,31
UC2EF4	PF141049	HVB Mini Future Bear	USD 81,29652	USD 79,31
UC2EF5	PF141050	HVB Mini Future Bear	USD 86,295698	USD 84,31
UC2EF6	PF141051	HVB Mini Future Bear	USD 91,294876	USD 89,31

WKN	Serial Number	Product	R (Initial) new	Knock-out Barrier new
UC2EF7	PF141052	HVB Mini Future Bear	USD 96,294054	USD 94,31
UC2EF8	PF141053	HVB Mini Future Bear	USD 101,293232	USD 99,31
UC2EF9	PF141054	HVB Mini Future Bear	USD 106,29241	USD 104,31

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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