

## Notice to Certificate Holders

Short Ligne Smart Open End sur GOLD LEV 12 S USD ISIN DE000UC19P87  
 Short Ligne Smart Open End sur GOLD LEV 12 S USD ISIN DE000UC1Q6E8  
 Short Ligne Smart Open End sur GOLD LEV 12 S USD ISIN DE000UC1Q6F5  
 Short Ligne Smart Open End sur GOLD LEV 12 S USD ISIN DE000UC2ECD9

(the “**Certificates**”)

The Index Sponsor of GOLD LEV 12 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/06/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/06/2021.
- the Ratio applicable with effect on 21/06/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC19P87	GOLD LEV 12 S USD	0,0826227732165198	21/06/2021
DE000UC1Q6E8	GOLD LEV 12 S USD	0,04706914716133	21/06/2021
DE000UC1Q6F5	GOLD LEV 12 S USD	0,0329484024380358	21/06/2021
DE000UC2ECD9	GOLD LEV 12 S USD	0,17541039656141	21/06/2021

**UniCredit Bank AG**  
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Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
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