

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of TotalEnergies SE (ISIN FR0000120271) (the „shares“) are underlying and/or basket component of certain securities issued by UniCredit Bank AG and listed below. The company that issued the shares announced with effective date June 28, 2021 a change of the Reuters Code (the "**corporate action**") in respect of the shares:

Old:

TOTF.PA

New:

TTEF.PA

Product ISIN and the underlying ISIN as well as the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions remain unchanged.

	WKN	Serial number	Product
Stock	UC0JKQ	PF074847	HVB Turbo Bear Open End
Stock	UC1G04	PF098121	HVB Turbo Bear Open End
Stock	HW609K	PF102610	HVB Turbo Bull Open End
Stock	UC1HBW	PF105343	HVB Mini Future Bull
Stock	UC1H9Z	PF105278	HVB Turbo Bull Open End
Stock	UC1HPR	PF105701	HVB Turbo Bull Open End
Stock	UC1HPS	PF105702	HVB Turbo Bull Open End
Stock	UC1HPT	PF105703	HVB Turbo Bull Open End
Stock	UC1KRH	PF108125	HVB Turbo Bull Open End
Stock	UC1157	PF111174	HVB Mini Future Bull
Stock	UC13E8	PF113793	HVB Mini Future Bear
Stock	UC14MQ	PF115203	HVB Call Optionsschein
Stock	UC15NK	PF116400	HVB Call Optionsschein
Stock	UC1880	PF119233	HVB Mini Future Bull
Stock	UC18C3	PF119479	HVB Mini Future Bull

	WKN	Serial number	Product
Stock	UC18KL	PF119739	HVB Turbo Bull Open End
Stock	UC1P9C	PF123671	HVB Call Optionsschein
Stock	UC1PUE	PF124320	HVB Turbo Bull Open End
Stock	UC1PUH	PF124296	HVB Mini Future Bull
Stock	UC1PUR	PF124332	HVB Call Optionsschein
Stock	UC1PZB	PF124487	HVB Call Optionsschein
Stock	UC1Q5Y	PF124711	HVB Turbo Bull Open End
Stock	UC1QGL	PF124907	HVB Call Optionsschein
Stock	UC1QHW	PF125117	HVB Mini Future Bull
Stock	UC1QJN	PF125153	HVB Turbo Bull Open End
Stock	UC1QQ6	PF125463	HVB Call Optionsschein
Stock	UC1QQ7	PF125464	HVB Call Optionsschein
Stock	UC1QQ8	PF125465	HVB Call Optionsschein
Stock	UC1QTF	PF125555	HVB Turbo Bull Open End
Stock	UC1QTG	PF125556	HVB Turbo Bull Open End
Stock	UC1QTH	PF125557	HVB Turbo Bull Open End
Stock	UC1QTJ	PF125558	HVB Turbo Bull Open End
Stock	UC1QWP	PF125296	HVB Mini Future Bull
Stock	UC1QWQ	PF125297	HVB Mini Future Bull
Stock	UC1R7M	PF125964	HVB Turbo Bull Open End
Stock	UC1RP8	PF126301	HVB Call Optionsschein
Stock	UC1RPK	PF126443	HVB Mini Future Bull
Stock	UC1RQA	PF126484	HVB Turbo Bull Open End
Stock	UC1RQB	PF126485	HVB Turbo Bull Open End
Stock	UC1RT1	PF126561	HVB Call Optionsschein
Stock	UC1RT2	PF126562	HVB Call Optionsschein
Stock	UC1RTX	PF126585	HVB Mini Future Bull
Stock	UC1S16	PF126848	HVB Turbo Bull Open End
Stock	UC1S85	PF127082	HVB Call Optionsschein
Stock	UC1S8L	PF127094	HVB Mini Future Bull
Stock	UC1S8M	PF127097	HVB Mini Future Bull
Stock	UC1SDQ	PF127264	HVB Call Optionsschein

	WKN	Serial number	Product
Stock	UC1SDR	PF127265	HVB Call Optionsschein
Stock	UC1SDS	PF127266	HVB Call Optionsschein
Stock	UC1SDT	PF127267	HVB Call Optionsschein
Stock	UC1SFD	PF127340	HVB Turbo Bull Open End
Stock	UC1UQ1	PF129662	HVB Turbo Bull Open End
Stock	UC1V4J	PF130285	HVB Put Optionsschein
Stock	UC1VGG	PF130697	HVB Turbo Bear Open End
Stock	UC1WSV	PF132186	HVB Bonus Cap Zertifikat
Stock	UC1WSW	PF132187	HVB Bonus Cap Zertifikat
Stock	UC1WSX	PF132188	HVB Bonus Cap Zertifikat
Stock	UC1WSY	PF132189	HVB Bonus Cap Zertifikat
Stock	UC1XH0	PF133013	HVB Turbo Bull Open End
Stock	UC1XTC	PF133361	HVB Turbo Bull Open End
Stock	UC1XU4	PF133386	HVB Call Optionsschein
Stock	UC1XWE	PF133463	HVB Call Optionsschein
Stock	UC1XWF	PF133464	HVB Put Optionsschein
Stock	UC1Y8Z	PF133722	HVB Inline Optionsschein
Stock	UC1YT2	PF134465	HVB Call Optionsschein
Stock	UC1Z1V	PF134804	HVB Mini Future Bear
Stock	UC2ADU	PF136371	HVB Inline Optionsschein
Stock	UC2AZB	PF137064	HVB Put Optionsschein
Stock	UC2B56	PF137248	HVB Put Optionsschein
Stock	UC2BXY	PF138150	HVB Inline Optionsschein
Stock	UC2BXZ	PF138151	HVB Inline Optionsschein
Stock	UC2C4L	PF138378	HVB Mini Future Bull
Stock	UC2CJ5	PF138839	HVB Mini Future Bull
Stock	UC2CNE	PF138991	HVB Turbo Bull Open End
Stock	UC2CT3	PF139144	HVB Turbo Bear Open End
Stock	UC2CZB	PF139365	HVB Turbo Bull
Stock	UC2CZC	PF139366	HVB Turbo Bull
Stock	UC2CZE	PF139368	HVB Turbo Bear
Stock	UC2CZV	PF139375	HVB Call Optionsschein

	WKN	Serial number	Product
Stock	UC2CZW	PF139376	HVB Call Optionsschein
Stock	UC2CZX	PF139377	HVB Call Optionsschein
Stock	UC2CZY	PF139378	HVB Call Optionsschein
Stock	UC2CZZ	PF139379	HVB Call Optionsschein
Stock	UC2D00	PF139380	HVB Call Optionsschein
Stock	UC2D01	PF139381	HVB Call Optionsschein
Stock	UC2D02	PF139382	HVB Call Optionsschein
Stock	UC2D3M	PF139489	HVB Turbo Bull
Stock	UC2D4J	PF139534	HVB Call Optionsschein
Stock	UC2D7W	PF139659	HVB Turbo Bear
Stock	UC2DA6	PF139727	HVB Call Optionsschein
Stock	UC2DRB	PF140242	HVB Inline Optionsschein
Stock	UC2DRC	PF140243	HVB Inline Optionsschein
Stock	UC2DRD	PF140244	HVB Inline Optionsschein
Stock	UC2DTL	PF140318	HVB Turbo Bull
Stock	UC2DUT	PF140355	HVB Turbo Bull
Stock	UC2DUU	PF140356	HVB Turbo Bull
Stock	UC2DUV	PF140357	HVB Turbo Bull
Stock	UC2DZY	PF140568	HVB Turbo Bull
Stock	UC2E2H	PF140618	HVB Mini Future Bull
Stock	UC2E42	PF140672	HVB Turbo Bear Open End
Stock	UC2ENS	PF141310	HVB Turbo Bear
Stock	UC2EZ0	PF141662	HVB Put Optionsschein
Stock	UC2F0E	PF141706	HVB Turbo Bear
Stock	UC2F46	PF141835	HVB Mini Future Bull
Stock	UC2F9T	PF142026	HVB Inline Optionsschein
Stock	UC2F9U	PF142027	HVB Inline Optionsschein
Stock	UC2F9V	PF142028	HVB Inline Optionsschein

This notice and further information will be published on www.bourse.unicredit.fr and will be also available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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