

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Lagardere S.A. (ISIN FR0000130213) (the "**shares**") are underlying and/or basket component of the below securities issued by UniCredit Bank AG. The company that issued the shares changed its name on July 7, 2021 due to a change in legal form from "Lagardere SCA" into "Lagardere S.A." (the "Corporate Action") in respect of the shares. This change affects all securities of UniCredit Bank AG in which the Lagardere S.A. share is the underlying or part of the basket. Security Identification Number and ISIN as well as Reuters and Bloomberg codes remain unchanged.

	WKN	Serial Number	Product
Stock	UC17K1	PF118738	HVB Turbo Bull Open End
Stock	UC19AL	PF120582	HVB Turbo Bull Open End
Stock	UC1M83	PF121639	HVB Turbo Bull Open End
Stock	UC1MJ9	PF121708	HVB Turbo Bull Open End
Stock	UC1MM7	PF121775	HVB Turbo Bull Open End
Stock	UC1MYM	PF122154	HVB Turbo Bear Open End
Stock	UC1N06	PF122204	HVB Turbo Bear Open End
Stock	UC1N21	PF122265	HVB Turbo Bear Open End
Stock	UC1N22	PF122266	HVB Turbo Bear Open End
Stock	UC1N5X	PF122400	HVB Turbo Bear Open End
Stock	UC1N5Y	PF122401	HVB Turbo Bear Open End
Stock	UC1WFN	PF131672	HVB Turbo Bull Open End
Stock	UC1WV6	PF132267	HVB Turbo Bull Open End
Stock	UC1X4Z	PF132614	HVB Turbo Bull Open End
Stock	UC2C66	PF138432	HVB Turbo Bear Open End
Stock	UC2CB2	PF138598	HVB Mini Future Bear
Stock	UC2CG5	PF138772	HVB Turbo Bear Open End
Stock	UC2CJK	PF138853	HVB Turbo Bear Open End
Stock	UC2CN7	PF138984	HVB Turbo Bull Open End
Stock	UC2DYK	PF140483	HVB Mini Future Bull
Stock	UC2FAB	PF142044	HVB Turbo Bull Open End
Stock	UC2FPK	PF142494	HVB Turbo Bull Open End

This notice and further information will be published on www.bourse.unicredit.fr and will be also available at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG