

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 9/2021 is the underlying of the securities listed below (the "**Current Relevant Futures Contract**"). The Terms and Conditions provide for the periodic replacement of the Current Relevant Futures Contract with a successor futures contract (the "**New Relevant Futures Contract**"). UniCredit Bank AG (the "**Issuer**") notifies the Securityholders of the Securities listed below pursuant to § 6 of the respective General Terms and Conditions that the Calculation Agent has determined the ICE Brent Crude Oil Future 10/2021 as the New Relevant Futures Contract with effect as of 16 July 2021 (the "**Roll Over Date**") in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the Strike Price (R-Initial) and the Knock Out Barrier as follows:

WKN	Seriennummer	Produkt	Basispreis neu	Knock-out Barriere neu
UC2EEK	PF141030	HVB Mini Future Bull	USD 34,713053	USD 36,71
UC2EEL	PF141031	HVB Mini Future Bull	USD 36,718316	USD 38,71
UC2EEM	PF141032	HVB Mini Future Bull	USD 38,72357	USD 40,71
UC2EEN	PF141033	HVB Mini Future Bull	USD 40,728844	USD 42,71
UC2EEP	PF141034	HVB Mini Future Bull	USD 42,734107	USD 44,71
UC2EEQ	PF141035	HVB Mini Future Bull	USD 44,739372	USD 46,71
UC2EER	PF141036	HVB Mini Future Bull	USD 46,744635	USD 48,71
UC2EES	PF141037	HVB Mini Future Bull	USD 48,749911	USD 50,71
UC2EET	PF141038	HVB Mini Future Bull	USD 50,755163	USD 52,71
UC2EEU	PF141039	HVB Mini Future Bull	USD 52,760426	USD 54,71
UC2EEV	PF141040	HVB Mini Future Bull	USD 54,765691	USD 56,71
UC2EEW	PF141041	HVB Mini Future Bull	USD 56,770956	USD 58,71
UC2EEX	PF141042	HVB Mini Future Bull	USD 58,77623	USD 60,71
UC2EEY	PF141043	HVB Mini Future Bull	USD 60,781484	USD 62,71
UC2EEZ	PF141044	HVB Mini Future Bull	USD 62,786747	USD 64,71
UC2EF0	PF141045	HVB Mini Future Bull	USD 64,792012	USD 66,91
UC2EF1	PF141046	HVB Mini Future Bull	USD 66,797275	USD 68,91
UC2EF4	PF141049	HVB Mini Future Bear	USD 80,386182	USD 78,29
UC2EF5	PF141050	HVB Mini Future Bear	USD 85,373045	USD 83,29
UC2EF6	PF141051	HVB Mini Future Bear	USD 90,359906	USD 88,29
UC2EF7	PF141052	HVB Mini Future Bear	USD 95,346758	USD 93,29
UC2EF8	PF141053	HVB Mini Future Bear	USD 100,333628	USD 98,29

WKN	Seriennummer	Produkt	Basispreis neu	Knock-out Barriere neu
UC2EF9	PF141054	HVB Mini Future Bear	USD 105,32048	USD 103,29
UC2FR1	PF142544	HVB Mini Future Bull	USD 69,361778	USD 71,31
UC2FR3	PF142546	HVB Mini Future Bear	USD 111,207154	USD 109,29

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**