

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1VS84  
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1YPD1  
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2BYP3  
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2FSM3

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/07/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/07/2021.
- the Ratio applicable with effect on 19/07/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1VS84	Silber Faktor 13 Long Daily	0,0041124350559781	19/07/2021
DE000UC1YPD1	Silber Faktor 13 Long Daily	0,0233091433785270	19/07/2021
DE000UC2BYP3	Silber Faktor 13 Long Daily	0,0590432340001365	19/07/2021
DE000UC2FSM3	Silber Faktor 13 Long Daily	0,1375915469259960	19/07/2021

**UniCredit Bank AG**  
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