

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0VP13
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0XH11
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BA5
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BB3
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC1Q7P2
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2AAN0

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/07/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/07/2021.
- the Ratio applicable with effect on 19/07/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VP13	SILBER LEV 8 L USD	0,000090712578145868	19/07/2021
DE000UC0XH11	SILBER LEV 8 L USD	0,000115118676391089	19/07/2021
DE000UC15BA5	SILBER LEV 8 L USD	0,002631100507258450	19/07/2021
DE000UC15BB3	SILBER LEV 8 L USD	0,003946650760887690	19/07/2021
DE000UC1Q7P2	SILBER LEV 8 L USD	0,0297986224704855	19/07/2021
DE000UC2AAN0	SILBER LEV 8 L USD	0,0600717556504386	19/07/2021