

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC1Q965
 Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC1Q973
 Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC1TJQ6

(the “**Certificates**”)

The Index Sponsor of Platin LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/07/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/07/2021.
- the Ratio applicable with effect on 19/07/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q965	Platin LEV10 L USD	0,0248629753074011	19/07/2021
DE000UC1Q973	Platin LEV10 L USD	0,0145034022706474	19/07/2021
DE000UC1TJQ6	Platin LEV10 L USD	0,006638438459705180	19/07/2021