

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC1VRY9

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2BYL2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2FSK7

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/07/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/07/2021.
- the Ratio applicable with effect on 19/07/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,000264235200300320	19/07/2021
DE000UC1VRY9	Platin Faktor 15 Long Daily Net Return Index	0,003384650554073740	19/07/2021
DE000UC2BYL2	Platin Faktor 15 Long Daily Net Return Index	0,0149862119770844	19/07/2021
DE000UC2FSK7	Platin Faktor 15 Long Daily Net Return Index	3,21680956068036	19/07/2021