

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Nvidia Corp. (ISIN US67066G1040) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 1:4 (the "**corporate action**") with effective date 20 July 2021. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.25 from the respective calculation agent as follows:

|       | WKN    | Serial number | Product                | R (initial) new | Ratio new |
|-------|--------|---------------|------------------------|-----------------|-----------|
| Stock | UC2BQ8 | PF137891      | HVB Put Optionsschein  | USD 150,-       | 0,4       |
| Stock | UC2D4S | PF139542      | HVB Put Optionsschein  | USD 112,50      | 0,4       |
| Stock | UC2E47 | PF140677      | HVB Call Optionsschein | USD 175,-       | 0,4       |
| Stock | UC2E48 | PF140678      | HVB Put Optionsschein  | USD 162,50      | 0,4       |
| Stock | UC2EJT | PF141176      | HVB Call Optionsschein | USD 175,-       | 0,4       |
| Stock | UC2EWD | PF141571      | HVB Put Optionsschein  | USD 175,-       | 0,4       |
| Stock | UC2EWE | PF141572      | HVB Put Optionsschein  | USD 175,-       | 0,4       |
| Stock | UC2F18 | PF141711      | HVB Call Optionsschein | USD 200,-       | 0,4       |
| Stock | UC2FG5 | PF142234      | HVB Call Optionsschein | USD 200,-       | 0,4       |
| Stock | UC2FG6 | PF142235      | HVB Put Optionsschein  | USD 200,-       | 0,4       |
| Stock | UC2FMV | PF142429      | HVB Put Optionsschein  | USD 200,-       | 0,4       |

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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