

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of General Electric Company (ISIN US3696043013) (the "**Shares**") are underlying and/or basket component of the securities listed below. The company that issued the shares has announced a 1-for-8 reverse stock split and a change of its share ISIN (the "**Corporate Action**") as of August 2, 2021.

ISIN General Electric Company old	ISIN General Electric Company new
US3696041033	US3696043013

As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 8 from the respective calculation agent as follows:

ISIN	Serial Number	Product Type	Strike new	Ratio new
DE000UC1XUZ6	PF133415	HVB Put Optionsschein	USD 96,-	0,0625
DE000UC1YPQ3	PF134391	HVB Call Optionsschein	USD 112,-	0,0625
DE000UC2BNU6	PF137843	HVB Call Optionsschein	USD 112,-	0,0625
DE000UC2BNV4	PF137844	HVB Put Optionsschein	USD 88,-	0,0625
DE000UC2BNW2	PF137845	HVB Put Optionsschein	USD 104,-	0,0625
DE000UC2C6T1	PF138443	HVB Put Optionsschein	USD 96,-	0,0625
DE000UC2FAS8	PF142061	HVB Put Optionsschein	USD 92,-	0,0625
DE000UC2GPV8	PF143552	HVB Call Optionsschein	USD 96,-	0,0625
DE000UC2GPW6	PF143553	HVB Call Optionsschein	USD 112,-	0,0625

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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