

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Y4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Z1
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1RBU9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1TJY0
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1YPG4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2BYR9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2FSP6
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2HC14
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJS1
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJT9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJU7

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q7Y4	SILBER LEV12 L USD	0,000581493975182193	23/08/2021
DE000UC1Q7Z1	SILBER LEV12 L USD	0,000339204819014055	23/08/2021
DE000UC1RBU9	SILBER LEV12 L USD	0,001332617129147740	23/08/2021
DE000UC1TJY0	SILBER LEV12 L USD	0,002128657702098610	23/08/2021
DE000UC1YPG4	SILBER LEV12 L USD	0,0161832119143879	23/08/2021
DE000UC2BYR9	SILBER LEV12 L USD	0,0362208228599157	23/08/2021
DE000UC2FSP6	SILBER LEV12 L USD	0,0713486005511577	23/08/2021
DE000UC2HC14	SILBER LEV12 L USD	0,1526705679306640	23/08/2021
DE000UC2JJS1	SILBER LEV12 L USD	0,3521978378323210	23/08/2021
DE000UC2JJT9	SILBER LEV12 L USD	0,4695971171097620	23/08/2021

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 Imprese di Milano 09144100154

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Forma Legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2JJU7	SILBER LEV12 L USD	0,7043956756646420	23/08/2021