

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC19PB5

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC2EBX9

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC2HBG7

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC19PB5	Brent Oil Faktor 15 Long Daily	0,003976748958215410	23/08/2021
DE000UC2EBX9	Brent Oil Faktor 15 Long Daily	0,0150628647262843	23/08/2021
DE000UC2HBG7	Brent Oil Faktor 15 Long Daily	0,2125438641321410	23/08/2021