

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC1TK52

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC1TKD2

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC2EC74

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC2HBN3

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC2K2Q6

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC2K2R4

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN
DE000UC2K2S2

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1TK52	WTI Oil Faktor 15 Long Daily	0,000628982900381731	23/08/2021
DE000UC1TKD2	WTI Oil Faktor 15 Long Daily	0,000471737175286298	23/08/2021
DE000UC2EC74	WTI Oil Faktor 15 Long Daily	0,008984311255456230	23/08/2021
DE000UC2HBN3	WTI Oil Faktor 15 Long Daily	0,1588127752795360	23/08/2021

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2K2Q6	WTI Oil Faktor 15 Long Daily	0,2457372726352970	23/08/2021
DE000UC2K2R4	WTI Oil Faktor 15 Long Daily	0,3276496968470620	23/08/2021
DE000UC2K2S2	WTI Oil Faktor 15 Long Daily	0,4914745452705930	23/08/2021