

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN  
 DE000UC2EC58

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN  
 DE000UC2HBM5

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC2EC58	WTI Oil Faktor 14 Long Daily	0,008894138040565660	23/08/2021
DE000UC2HBM5	WTI Oil Faktor 14 Long Daily	0,1172390607678190	23/08/2021