

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
 DE000UC1P5F8

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
 DE000UC2HBL7

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1P5F8	WTI Oil Faktor 13 Long Daily	0,0137211049428654	23/08/2021
DE000UC2HBL7	WTI Oil Faktor 13 Long Daily	0,10977348382195	23/08/2021