

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC0M685
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC15VH8
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC1TJR4
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC2FSL5
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC2J661
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC2J679
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC2J687

(the “**Certificates**”)

The Index Sponsor of Platin LEV8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M685	Platin LEV8 L USD	0,00008939345969254950	23/08/2021
DE000UC15VH8	Platin LEV8 L USD	0,0116542225162055	23/08/2021
DE000UC1TJR4	Platin LEV8 L USD	0,0183473246455407	23/08/2021
DE000UC2FSL5	Platin LEV8 L USD	0,0465598063068716	23/08/2021
DE000UC2J661	Platin LEV8 L USD	0,0770127475938437	23/08/2021
DE000UC2J679	Platin LEV8 L USD	0,1026836634584580	23/08/2021
DE000UC2J687	Platin LEV8 L USD	0,1540254951876870	23/08/2021