

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC1VRY9

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2BYL2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2FSK7

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2HBT0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J638

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J646

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J653

(the “**Certificates**“)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,00002620914694202240	23/08/2021
DE000UC1VRY9	Platin Faktor 15 Long Daily Net Return Index	0,000335719100325366	23/08/2021
DE000UC2BYL2	Platin Faktor 15 Long Daily Net Return Index	0,001486462936676450	23/08/2021

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Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2FSK7	Platin Faktor 15 Long Daily Net Return Index	0,31907116979324	23/08/2021
DE000UC2HBT0	Platin Faktor 15 Long Daily Net Return Index	0,72451083612927	23/08/2021
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	1,59055353398527	23/08/2021
DE000UC2J646	Platin Faktor 15 Long Daily Net Return Index	2,12073804531370	23/08/2021
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	3,18110706797055	23/08/2021