

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC15AQ3  
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC1Q8F1  
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2FSF7  
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2HBR4

(the “**Certificates**”)

The Index Sponsor of Palladium LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/08/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/08/2021.
- the Ratio applicable with effect on 23/08/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15AQ3	Palladium LEV10 L USD	0,003608911743673920	23/08/2021
DE000UC1Q8F1	Palladium LEV10 L USD	0,0226284558181567	23/08/2021
DE000UC2FSF7	Palladium LEV10 L USD	0,0417990042035134	23/08/2021
DE000UC2HBR4	Palladium LEV10 L USD	0,11842341536625	23/08/2021