

UNICREDIT BANK AG

Notice in accordance with the Securities Terms

The shares of Barrick Gold Corp. (ISIN CA0679011084) (the "Shares") are an underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of 30. August 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.99305210 as follows:

	WKN	Serial Number	Product	Base price new	Subscription ratio new
Stock	UC2JRY	PF146044	HVB Call Optionsschein	USD 19,861	1,007
Stock	UC2JRZ	PF146045	HVB Call Optionsschein	USD 18,868	1,007
Stock	UC2JS0	PF146046	HVB Call Optionsschein	USD 21,8471	1,007
Stock	UC2JS1	PF146047	HVB Call Optionsschein	USD 19,861	1,007

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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