

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Glencore PLC (ISIN JE00B4T3BW64) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of September 2, 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.991060 as follows:

	WKN	Serial Number	Product	R (initial) new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	UC1QZQ	PF125626	HVB Mini Future Bull	GBp 95,022092	GBp 114,864444	0,0505	19,8212
Stock	UC1TA8	PF128302	HVB Mini Future Bull	GBp 145,749737	GBp 167,588836	1,009	21,80332

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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