

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Vivendi SE (ISIN FR0000127771) (the "**shares**") are underlying and/or basket component of the below securities issued by UniCredit Bank AG. The company that issued the shares changed its name on August 26, 2021 due to a change in legal form from "Vivendi SA" into "Vivendi SE" (the "Corporate Action") in respect of the shares. This change affects all securities of UniCredit Bank AG in which the Vivendi SE share is the underlying or part of the basket. Security Identification Number and ISIN as well as Reuters and Bloomberg codes remain unchanged.

	WKN	Serial Number	Product
Stock	HV1KUY	PF025996	HVB Mini Future Bull
Stock	HW5ZC5	PF101856	HVB Turbo Bull Open End
Stock	HW60DT	PF102749	HVB Mini Future Bull
Stock	HW61Y7	PF104662	HVB Turbo Bull Open End
Stock	HW624G	PF104843	HVB Mini Future Bull
Stock	UC1JWV	PF107156	HVB Mini Future Bull
Stock	UC1KMY	PF107997	HVB Turbo Bull Open End
Stock	UC1KN0	PF107999	HVB Turbo Bull Open End
Stock	UC1KN2	PF108001	HVB Turbo Bull Open End
Stock	UC1LS9	PF109300	HVB Mini Future Bull
Stock	UC13EA	PF113795	HVB Mini Future Bull
Stock	UC14WK	PF115455	HVB Turbo Bull Open End
Stock	UC17DW	PF118444	HVB Turbo Bull Open End
Stock	UC17RJ	PF118601	HVB Mini Future Bull
Stock	UC17RK	PF118602	HVB Mini Future Bull
Stock	UC17RL	PF118603	HVB Mini Future Bull
Stock	UC19CK	PF120649	HVB Turbo Bull Open End
Stock	UC1N32	PF122299	HVB Turbo Bull Open End
Stock	UC1UX2	PF130025	HVB Turbo Bull Open End
Stock	UC1W0G	PF131290	HVB Call Optionsschein
Stock	UC1W6L	PF131504	HVB Call Optionsschein
Stock	UC1WGC	PF131697	HVB Call Optionsschein
Stock	UC1WLC	PF131973	HVB Turbo Bull Open End

	WKN	Serial Number	Product
Stock	UC1WUC	PF132218	HVB Call Optionsschein
Stock	UC1X17	PF132470	HVB Call Optionsschein
Stock	UC1X18	PF132471	HVB Call Optionsschein
Stock	UC1X1F	PF132478	HVB Call Optionsschein
Stock	UC1X7S	PF132693	HVB Call Optionsschein
Stock	UC1XH4	PF133017	HVB Turbo Bear Open End
Stock	UC1XHQ	PF133031	HVB Call Optionsschein
Stock	UC1XHS	PF133033	HVB Call Optionsschein
Stock	UC1XHT	PF133034	HVB Call Optionsschein
Stock	UC1XHU	PF133035	HVB Call Optionsschein
Stock	UC1XHV	PF133036	HVB Call Optionsschein
Stock	UC1XHW	PF133037	HVB Call Optionsschein
Stock	UC1XHX	PF133038	HVB Put Optionsschein
Stock	UC1XNP	PF133200	HVB Put Optionsschein
Stock	UC1XPR	PF133238	HVB Call Optionsschein
Stock	UC1XRY	PF133320	HVB Turbo Bull Open End
Stock	UC1Z29	PF134818	HVB Mini Future Bull
Stock	UC2AHZ	PF136513	HVB Mini Future Bull
Stock	UC2AW1	PF136933	HVB Turbo Bull Open End
Stock	UC2CRL	PF139106	HVB Put Optionsschein
Stock	UC2EZ4	PF141666	HVB Put Optionsschein
Stock	UC2GNW	PF143717	HVB Call Optionsschein
Stock	UC2HHU	PF144612	HVB Mini Future Bull
Stock	UC2J15	PF145201	HVB Mini Future Bear
Stock	UC2J7Y	PF145432	HVB Put Optionsschein
Stock	UC2J9U	PF145505	HVB Mini Future Bear
Stock	UC2JP7	PF145955	HVB Mini Future Bull
Stock	UC2JYL	PF146270	HVB Turbo Bull Open End
Stock	UC2K6H	PF146539	HVB Call Optionsschein
Stock	UC2KJ0	PF146945	HVB Mini Future Bear
Stock	UC2KVY	PF147337	HVB Put Optionsschein
Stock	UC2KVZ	PF147338	HVB Call Optionsschein

	WKN	Serial Number	Product
Stock	UC2KY3	PF147409	HVB Turbo Bull Open End
Stock	UC2KYC	PF147426	HVB Mini Future Bull

This notice and further information will be published on www.bourse.unicredit.fr and will be also available at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG