

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC15VB1  
 Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC15VC9  
 Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC15VD7  
 Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC1Q908  
 Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC1Q916

(the “**Certificates**”)

The Index Sponsor of Platin LEV6 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC15VB1	Platin LEV6 L USD	0,0280556944496063	20/09/2021
DE000UC15VC9	Platin LEV6 L USD	0,0420835416744094	20/09/2021
DE000UC15VD7	Platin LEV6 L USD	0,0561113888992125	20/09/2021
DE000UC1Q908	Platin LEV6 L USD	0,0781577631457405	20/09/2021
DE000UC1Q916	Platin LEV6 L USD	0,0937893161613667	20/09/2021

**UniCredit Bank AG**  
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
 20154 Milano, Italia  
 Tel. +39 02 8862-1  
 Sede in Milano, Italia  
 Banca iscritta all’Albo delle Banche  
 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
 Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Michael Diederich (Spokesman),  
 Sandra Betocchi Drwenski,  
 Dr. Emanuele Buttà, Ljiljana Čortan,  
 Jan Kupfer, Robert Schindler,  
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:  
 Gianni Franco Papa

Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
 VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)