

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC1SUA9

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC1TJL7

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC1YP68

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2FSE0

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2HBQ6

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2L4Z2

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2L501

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2L519

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LCU8

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LCV6

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LCW4

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LPE4

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LPF1

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index
ISIN DE000UC2LPG9

(the “**Certificates**”)

The Index Sponsor of Palladium Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SUA9	Palladium Faktor 15 Long Daily Net Return Index	0,00005301433914393260	20/09/2021
DE000UC1TJL7	Palladium Faktor 15 Long Daily Net Return Index	0,00006846938400619690	20/09/2021
DE000UC1YP68	Palladium Faktor 15 Long Daily Net Return Index	0,000235099750600213	20/09/2021
DE000UC2FSE0	Palladium Faktor 15 Long Daily Net Return Index	0,006066022471536490	20/09/2021
DE000UC2HBQ6	Palladium Faktor 15 Long Daily Net Return Index	0,0376386408257320	20/09/2021
DE000UC2L4Z2	Palladium Faktor 15 Long Daily Net Return Index	0,5274276445392320	20/09/2021
DE000UC2L501	Palladium Faktor 15 Long Daily Net Return Index	0,7032368593856420	20/09/2021
DE000UC2L519	Palladium Faktor 15 Long Daily Net Return Index	1,05485528907846	20/09/2021
DE000UC2LCU8	Palladium Faktor 15 Long Daily Net Return Index	4,60327831072579	20/09/2021
DE000UC2LCV6	Palladium Faktor 15 Long Daily Net Return Index	6,13770441430106	20/09/2021
DE000UC2LCW4	Palladium Faktor 15 Long Daily Net Return Index	9,20655662145160	20/09/2021
DE000UC2LPE4	Palladium Faktor 15 Long Daily Net Return Index	325,859351252846	20/09/2021
DE000UC2LPF1	Palladium Faktor 15 Long Daily Net Return Index	434,479135003794	20/09/2021
DE000UC2LPG9	Palladium Faktor 15 Long Daily Net Return Index	651,718702505691	20/09/2021