

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC1VRY9

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2BYL2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2FSK7

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2HBT0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J638

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J646

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J653

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2LCR4

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2LCS2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2LCT0

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
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UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,00000260389013755019	20/09/2021
DE000UC1VRY9	Platin Faktor 15 Long Daily Net Return Index	0,000033353838499903	20/09/2021
DE000UC2BYL2	Platin Faktor 15 Long Daily Net Return Index	0,000147680738682867	20/09/2021
DE000UC2FSK7	Platin Faktor 15 Long Daily Net Return Index	0,0316998593673842	20/09/2021
DE000UC2HBT0	Platin Faktor 15 Long Daily Net Return Index	0,0719804663966553	20/09/2021
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	0,1580221847567790	20/09/2021
DE000UC2J646	Platin Faktor 15 Long Daily Net Return Index	0,2106962463423730	20/09/2021
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	0,31604436951356	20/09/2021
DE000UC2LCR4	Platin Faktor 15 Long Daily Net Return Index	0,6850392217644630	20/09/2021
DE000UC2LCS2	Platin Faktor 15 Long Daily Net Return Index	0,9133856290192840	20/09/2021
DE000UC2LCT0	Platin Faktor 15 Long Daily Net Return Index	1,37007844352892	20/09/2021