

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC1SU85
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC1YP50
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2FSC4
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2HBP8
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2L4W9
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2L4X7
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2L4Y5
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LCK9
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LCL7
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LCM5
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LPB0
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LPC8
Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index	ISIN DE000UC2LPD6

(the “**Certificates**”)

The Index Sponsor of Palladium Faktor 12 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862-1
Sede in Milano, Italia
Banca iscritta all’Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
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Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SU85	Palladium Faktor 12 Long Daily Net Return Index	0,003180860348635950	20/09/2021
DE000UC1YP50	Palladium Faktor 12 Long Daily Net Return Index	0,0065392413431589	20/09/2021
DE000UC2FSC4	Palladium Faktor 12 Long Daily Net Return Index	0,0121544726780198	20/09/2021
DE000UC2HBP8	Palladium Faktor 12 Long Daily Net Return Index	0,0459157360787725	20/09/2021
DE000UC2L4W9	Palladium Faktor 12 Long Daily Net Return Index	0,2361011026627280	20/09/2021
DE000UC2L4X7	Palladium Faktor 12 Long Daily Net Return Index	0,3148014702169710	20/09/2021
DE000UC2L4Y5	Palladium Faktor 12 Long Daily Net Return Index	0,4722022053254570	20/09/2021
DE000UC2LCK9	Palladium Faktor 12 Long Daily Net Return Index	0,1098668333827980	20/09/2021
DE000UC2LCL7	Palladium Faktor 12 Long Daily Net Return Index	0,1464891111770630	20/09/2021
DE000UC2LCM5	Palladium Faktor 12 Long Daily Net Return Index	0,2197336667655940	20/09/2021
DE000UC2LPB0	Palladium Faktor 12 Long Daily Net Return Index	8,82884418300636	20/09/2021
DE000UC2LPC8	Palladium Faktor 12 Long Daily Net Return Index	11,77179224400840	20/09/2021
DE000UC2LPD6	Palladium Faktor 12 Long Daily Net Return Index	17,65768836601270	20/09/2021