

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2BYK4

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2ECHO

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2FSJ9

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2J604

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2J612

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2J620

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2LCX2

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2LCY0

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2LCZ7

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 12 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2BYK4	Platin Faktor 12 Long Daily Net Return Index	0,000751362857229918	20/09/2021
DE000UC2ECHO	Platin Faktor 12 Long Daily Net Return Index	0,002313272904662880	20/09/2021

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862.1
Sede in Milano, Italia
Banca iscritta all’Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Dr. Emanuele Buttà, Ljiljana Čortan,
Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2FSJ9	Platin Faktor 12 Long Daily Net Return Index	0,0134846475265035	20/09/2021
DE000UC2J604	Platin Faktor 12 Long Daily Net Return Index	0,0394897397360994	20/09/2021
DE000UC2J612	Platin Faktor 12 Long Daily Net Return Index	0,0526529863147992	20/09/2021
DE000UC2J620	Platin Faktor 12 Long Daily Net Return Index	0,0789794794721989	20/09/2021
DE000UC2LCX2	Platin Faktor 12 Long Daily Net Return Index	0,1105934615878740	20/09/2021
DE000UC2LCY0	Platin Faktor 12 Long Daily Net Return Index	0,1474579487838320	20/09/2021
DE000UC2LCZ7	Platin Faktor 12 Long Daily Net Return Index	0,2211869231757480	20/09/2021