

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1Q7R8  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1Q7T4  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1VSH2  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1YPF6  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2BYQ1  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2HC06  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJP7  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJQ5  
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJR3

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q7R8	SILBER LEV10 L USD	0,001381986084382150	20/09/2021
DE000UC1Q7T4	SILBER LEV10 L USD	0,000967390261916675	20/09/2021
DE000UC1VSH2	SILBER LEV10 L USD	0,0039915031563641	20/09/2021
DE000UC1YPF6	SILBER LEV10 L USD	0,0100086453332488	20/09/2021
DE000UC2BYQ1	SILBER LEV10 L USD	0,0179554114936730	20/09/2021
DE000UC2HC06	SILBER LEV10 L USD	0,0504170748084437	20/09/2021
DE000UC2JJP7	SILBER LEV10 L USD	0,0913269980183988	20/09/2021
DE000UC2JJQ5	SILBER LEV10 L USD	0,1217693306911980	20/09/2021
DE000UC2JJR3	SILBER LEV10 L USD	0,1826539960367980	20/09/2021

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