

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1VS84
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2BYP3
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2FSM3
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2HBW4
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJE1
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJF8
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJG6

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1VS84	Silber Faktor 13 Long Daily	0,000405957241185173	20/09/2021
DE000UC2BYP3	Silber Faktor 13 Long Daily	0,005828427211392210	20/09/2021
DE000UC2FSM3	Silber Faktor 13 Long Daily	0,0135822898210347	20/09/2021
DE000UC2HBW4	Silber Faktor 13 Long Daily	0,0313373732987315	20/09/2021
DE000UC2JJE1	Silber Faktor 13 Long Daily	0,0824194892391304	20/09/2021
DE000UC2JJF8	Silber Faktor 13 Long Daily	0,1098926523188410	20/09/2021
DE000UC2JJG6	Silber Faktor 13 Long Daily	0,1648389784782610	20/09/2021