

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Schneider Electric S.A. Faktor 5 Long Daily Net Return EUR Index ISIN DE000UC1XQB5

(the “**Certificates**”)

The Index Sponsor of Schneider Electric S.A. Faktor 5 Long Daily Net Return EUR Index, in brief (the “Index”) announced the Index split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1XQB5	Schneider Electric S.A. Faktor 5 Long Daily Net Return EUR Index	0,2054047437507370	20/09/2021