

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1RBM6
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2ECK4
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2FSN1
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2HBX2
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJH4
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJJ0
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJK8

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/09/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/09/2021.
- the Ratio applicable with effect on 20/09/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1RBM6	Silber Faktor 14 Long Daily	0,000015511921703087	20/09/2021
DE000UC2ECK4	Silber Faktor 14 Long Daily	0,003334874493858890	20/09/2021
DE000UC2FSN1	Silber Faktor 14 Long Daily	0,009997005227981520	20/09/2021
DE000UC2HBX2	Silber Faktor 14 Long Daily	0,0249858954557522	20/09/2021
DE000UC2JJH4	Silber Faktor 14 Long Daily	0,0758107451840762	20/09/2021
DE000UC2JJJ0	Silber Faktor 14 Long Daily	0,1010809935787680	20/09/2021
DE000UC2JJK8	Silber Faktor 14 Long Daily	0,1516214903681530	20/09/2021