

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Veolia Environnement SA (ISIN FR0000124141) ( the "**share**") are an underlying or a basket component of the securities mentioned below. The company that issued the shares carried out a capital increase with rights issue in the ratio of 4:21 (the "**corporate action**") in respect of the shares effective on 17.09.2021. As a result, each shareholder will receive 4 new shares for every 21 existing shares. As a result of the corporate action, it became necessary to adjust the method for the calculation and determining the redemption amount and, if applicable, the subscription ratio, as described in the terms and conditions of the securities. Accordingly, the values already determined in accordance with the relevant terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.96417094 as follows:

	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HW78QN	P923260	HVB Turbo Bull Open End		EUR 14,03007	EUR 14,03007		1,03716	
Stock	HX666W	P1248826	HVB Discount Zertifikat				EUR 18,319248	1,03716	
Stock	HX6RH5	P1270871	HVB Aktienleihe		EUR 17,355077			57,620027	
Stock	HX7JZS	P1302006	HVB Aktienleihe		EUR 19,283419			51,858024	
Stock	HX7JZT	P1302007	HVB Aktienleihe		EUR 20,24759			49,388595	
Stock	HX7JZU	P1302008	HVB Aktienleihe		EUR 16,390906			61,00944	
Stock	HX8G2N	P1338588	HVB Discount Zertifikat				EUR 21,211761	1,03716	
Stock	HX8G2P	P1338589	HVB Discount Zertifikat				EUR 22,175932	1,03716	
Stock	HX9AXZ	P1371258	HVB Discount Zertifikat				EUR 19,283419	1,03716	
Stock	HX9AY0	P1371259	HVB Discount Zertifikat				EUR 20,24759	1,03716	
Stock	HZ0R24	P1426558	HVB Aktienleihe		EUR 21,211761			47,143658	
Stock	HZ0R25	P1426559	HVB Aktienleihe		EUR 22,175932			45,093934	
Stock	HZ0R26	P1426560	HVB Aktienleihe		EUR 23,140103			43,215021	
Stock	HZ0R27	P1426561	HVB Aktienleihe		EUR 24,104274			41,486419	
Stock	HZ1RSV	P1465639	HVB Discount Zertifikat				EUR 23,140103	1,03716	
Stock	HZ1RSW	P1465642	HVB Discount Zertifikat				EUR 24,104274	1,03716	
Stock	HZ38ZH	P1500043	HVB Discount Zertifikat				EUR 25,068444	1,03716	
Stock	HZ5SBO	P1573386	HVB Discount Zertifikat				EUR 26,032615	1,03716	
Stock	HZ5VKA	P1576019	HVB Call Optionsschein		EUR 24,104274			1,03716	
Stock	HZ5VKB	P1576020	HVB Call Optionsschein		EUR 24,586359			1,03716	

	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HZ5VKC	P1576021	HVB Call Optionsschein		EUR 25,068444			1,03716	
Stock	HZ63MY	P1586400	HVB Aktienanleihe		EUR 25,068444			39,890787	
Stock	HZ63MZ	P1586401	HVB Aktienanleihe		EUR 26,032615			38,413351	
Stock	HZ63N0	P1586402	HVB Aktienanleihe		EUR 26,996786			37,041446	
Stock	HZ63N1	P1586403	HVB Aktienanleihe		EUR 27,960957			35,764155	
Stock	HZ68ZR	P1592114	HVB Call Optionsschein		EUR 26,032615			1,03716	
Stock	HZ68ZS	P1592115	HVB Call Optionsschein		EUR 26,514701			1,03716	
Stock	HZ68ZT	P1592116	HVB Call Optionsschein		EUR 28,443043			1,03716	
Stock	HZ6H2Q	P1601318	HVB Call Optionsschein		EUR 28,925128			1,03716	
Stock	HZ6NDY	P1607728	HVB Discount Zertifikat				EUR 28,925128	1,03716	
Stock	HZ6NDZ	P1607729	HVB Discount Zertifikat				EUR 26,996786	1,03716	
Stock	HZ6NE0	P1607730	HVB Discount Zertifikat				EUR 27,960957	1,03716	
Stock	HZ6NRF	P1606878	HVB Aktienanleihe		EUR 28,925128			34,572016	
Stock	HZ6QTP	P1609933	HVB Call Optionsschein		EUR 29,407214			1,03716	
Stock	HZ6QTQ	P1609934	HVB Call Optionsschein		EUR 29,889299			1,03716	
Stock	HZ6QTR	P1609935	HVB Call Optionsschein		EUR 30,371385			1,03716	
Stock	HZ6W2M	P1616003	HVB Aktienanleihe		EUR 29,889299			33,45679	
Stock	HZ6X1K	P1617126	HVB Call Optionsschein		EUR 23,140103			1,03716	
Stock	HZ6X1L	P1617127	HVB Call Optionsschein		EUR 30,85347			1,03716	
Stock	HZ6X1M	P1617128	HVB Call Optionsschein		EUR 31,335556			1,03716	
Stock	HZ73AJ	P1624413	HVB Call Optionsschein		EUR 31,817641			1,03716	
Stock	HZ73AK	P1624414	HVB Call Optionsschein		EUR 32,299726			1,03716	
Stock	HZ73AL	P1624415	HVB Call Optionsschein		EUR 32,781812			1,03716	
Stock	HZ7C40	P1634558	HVB Call Optionsschein		EUR 21,693846			1,03716	
Stock	HZ7TWL	P1652644	HVB Call Optionsschein		EUR 22,175932			1,03716	
Stock	HZ8D02	P1674488	HVB Call Optionsschein		EUR 19,524462			1,03716	
Stock	HZ8D03	P1674489	HVB Call Optionsschein		EUR 19,765504			1,03716	
Stock	HZ9353	P1702391	HVB Call Optionsschein		EUR 14,94465			1,03716	
Stock	HZ9358	P1702396	HVB Call Optionsschein		EUR 23,381145			1,03716	
Stock	HZ96LC	P1706704	HVB Call Optionsschein		EUR 21,452803			1,03716	
Stock	HZ96LD	P1706705	HVB Call Optionsschein		EUR 22,658017			1,03716	

	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HZ96LE	P1706706	HVB Call Optionsschein		EUR 23,622188			1,03716	
Stock	HZ99F7	P1710195	HVB Aktienanleihe		EUR 15,426735			64,82253	
Stock	HZ99F8	P1710196	HVB Aktienanleihe		EUR 18,319248			54,587394	
Stock	HZ9FWZ	P1716420	HVB Call Optionsschein		EUR 23,863231			1,03716	
Stock	HW0FVP	P1744442	HVB Turbo Bull Open End		EUR 14,568595	EUR 14,568595		1,03716	
Stock	HVB4GF	P1773004	HVB Aktienanleihe Protect	EUR 18,854363	EUR 18,854363	EUR 13,198054		53,038122	
Stock	HZ3HMX	P1788962	HVB Discount Zertifikat				EUR 16,390906	1,03716	
Stock	HZ3QPD	P1797322	HVB Discount Zertifikat				EUR 15,426735	1,03716	
Stock	HZ3QPE	P1797323	HVB Discount Zertifikat				EUR 17,355077	1,03716	
Stock	HR1A9H	P1844509	HVB Put Optionsschein		EUR 15,426735			1,03716	
Stock	HR21GU	P1884759	HVB Aktienanleihe Protect		EUR 17,837162	EUR 13,498393		56,062729	
Stock	HR295X	P1893670	HVB Put Optionsschein		EUR 13,498393			1,03716	
Stock	HR2EP5	P1900056	HVB Put Optionsschein		EUR 12,534222			1,03716	
Stock	HR2HN4	P1903497	HVB Turbo Bull Open End		EUR 14,341331	EUR 14,341331		1,03716	
Stock	HR2HN5	P1903498	HVB Turbo Bull Open End		EUR 14,83879	EUR 14,83879		1,03716	
Stock	HR303S	P1921731	HVB Turbo Bull Open End		EUR 15,313507	EUR 15,313507		1,03716	
Stock	HR31HQ	P1923619	HVB Aktienanleihe		EUR 13,498393			74,082891	
Stock	HR31HR	P1923620	HVB Aktienanleihe		EUR 14,462564			69,144033	
Stock	HR31HS	P1923621	HVB Aktienanleihe		EUR 15,426735			64,82253	
Stock	HR31HT	P1923622	HVB Aktienanleihe		EUR 16,390906			61,00944	
Stock	HR31HU	P1923623	HVB Aktienanleihe		EUR 13,498393			74,082891	
Stock	HR31HV	P1923624	HVB Aktienanleihe		EUR 14,462564			69,144033	
Stock	HR356P	P1927868	HVB Mini Future Bull		EUR 14,313106	EUR 15,764195		1,03716	1,446256
Stock	HR35B7	P1928022	HVB Turbo Bull Open End		EUR 15,057782	EUR 15,057782		1,03716	
Stock	HR35B8	P1928023	HVB Turbo Bull Open End		EUR 15,554292	EUR 15,554292		1,03716	
Stock	HR35B9	P1928024	HVB Turbo Bull Open End		EUR 15,802454	EUR 15,802454		1,03716	
Stock	HR3CX2	P1936811	HVB Mini Future Bull		EUR 14,80373	EUR 16,24628		1,03716	1,446256
Stock	HR3CX3	P1936812	HVB Mini Future Bull		EUR 15,300024	EUR 16,728366		1,03716	1,446256
Stock	HR3CX4	P1936813	HVB Mini Future Bull		EUR 15,796289	EUR 17,25866		1,03716	1,446256
Stock	HR3H05	P1941360	HVB Turbo Bull Open End		EUR 15,490962	EUR 15,490962		1,03716	
Stock	HR3H06	P1941361	HVB Turbo Bull Open End		EUR 15,788546	EUR 15,788546		1,03716	

	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HR3H07	P1941362	HVB Turbo Bull Open End		EUR 16,28458	EUR 16,28458		1,03716	
Stock	HR3H08	P1941363	HVB Turbo Bull Open End		EUR 16,780664	EUR 16,780664		1,03716	
Stock	HR3H09	P1941364	HVB Turbo Bull Open End		EUR 17,276669	EUR 17,276669		1,03716	
Stock	HR3JQV	P1943391	HVB Turbo Bull Open End		EUR 16,035034	EUR 16,035034		1,03716	
Stock	HR3MSZ	P1947125	HVB Turbo Bull Open End		EUR 15,18591	EUR 15,18591		1,03716	
Stock	HR3S2W	P1952105	HVB Turbo Bull Open End		EUR 16,518122	EUR 16,518122		1,03716	
Stock	HR3ST1	P1952931	HVB Turbo Bull Open End		EUR 17,008677	EUR 17,008677		1,03716	
Stock	HR3VN7	P1956236	HVB Turbo Bull Open End		EUR 17,499094	EUR 17,499094		1,03716	
Stock	HR3VN8	P1956237	HVB Turbo Bull Open End		EUR 17,746764	EUR 17,746764		1,03716	
Stock	HR3W17	P1956783	HVB Put Optionsschein		EUR 17,355077			1,03716	
Stock	HR3XGL	P1958365	HVB Aktienleihe		EUR 17,355077			57,620027	
Stock	HR3XGM	P1958366	HVB Aktienleihe		EUR 18,319248			54,587394	
Stock	HR3XGN	P1958367	HVB Aktienleihe		EUR 19,283419			51,858024	
Stock	HR46J9	P1968882	HVB Put Optionsschein		EUR 19,283419			1,03716	
Stock	HR4DYB	P1975823	HVB Mini Future Bull		EUR 16,703807	EUR 18,126414		1,03716	1,446256
Stock	HR4DYC	P1975824	HVB Mini Future Bull		EUR 17,197634	EUR 18,656708		1,03716	1,446256
Stock	HR4GNK	P1979710	HVB Turbo Bull Open End		EUR 18,181844	EUR 18,181844		1,03716	
Stock	HR4K0W	P1982376	HVB Put Optionsschein		EUR 19,283419			1,03716	
Stock	HR4K0X	P1982377	HVB Put Optionsschein		EUR 21,211761			1,03716	
Stock	HR4L7W	P1983649	HVB Mini Future Bull		EUR 17,684656	EUR 19,138793		1,03716	1,446256
Stock	HR4L8H	P1983741	HVB Turbo Bull Open End		EUR 18,671929	EUR 18,671929		1,03716	
Stock	HR4L8J	P1983742	HVB Turbo Bull Open End		EUR 19,165602	EUR 19,165602		1,03716	
Stock	HR4NCY	P1985959	HVB Mini Future Bull		EUR 18,173	EUR 19,669087		1,03716	1,446256
Stock	HR4QKJ	P1988197	HVB Mini Future Bull		EUR 18,66469	EUR 20,151173		1,03716	1,446256
Stock	HR4QRE	P1988397	HVB Turbo Bull Open End		EUR 20,145149	EUR 20,145149		1,03716	
Stock	HR4TD3	P1991476	HVB Turbo Bull Open End		EUR 19,645939	EUR 19,645939		1,03716	
Stock	HR4YBE	P1997220	HVB Put Optionsschein		EUR 21,693846			1,03716	
Stock	HR4YBF	P1997221	HVB Put Optionsschein		EUR 24,104274			1,03716	
Stock	HR53T0	P2003552	HVB Turbo Bull Open End		EUR 19,380511	EUR 19,380511		1,03716	
Stock	HR5BWB	P2012875	HVB Call Optionsschein		EUR 21,693846			1,03716	
Stock	HR5BWC	P2012876	HVB Call Optionsschein		EUR 24,104274			1,03716	

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Stock	HR5BWD	P2012877	HVB Call Optionsschein		EUR 19,283419			1,03716	
Stock	HR5BWE	P2012878	HVB Call Optionsschein		EUR 24,104274			1,03716	
Stock	HR5BWF	P2012879	HVB Call Optionsschein		EUR 26,514701			1,03716	
Stock	HR5BWG	P2012880	HVB Call Optionsschein		EUR 28,925128			1,03716	
Stock	HR5BWH	P2012881	HVB Call Optionsschein		EUR 30,371385			1,03716	
Stock	HR5HLF	P2019500	HVB Call Optionsschein		EUR 24,586359			1,03716	
Stock	HR5HLG	P2019501	HVB Call Optionsschein		EUR 24,827402			1,03716	
Stock	HR5HLH	P2019502	HVB Call Optionsschein		EUR 25,068444			1,03716	
Stock	HR5HLJ	P2019503	HVB Call Optionsschein		EUR 25,309487			1,03716	
Stock	HR5HLK	P2019504	HVB Call Optionsschein		EUR 25,55053			1,03716	
Stock	HR5HLL	P2019505	HVB Call Optionsschein		EUR 25,791573			1,03716	
Stock	HR5HLM	P2019506	HVB Call Optionsschein		EUR 26,032615			1,03716	
Stock	HR5HLN	P2019507	HVB Call Optionsschein		EUR 26,273658			1,03716	
Stock	HR5HLP	P2019508	HVB Call Optionsschein		EUR 26,514701			1,03716	
Stock	HR5HLQ	P2019509	HVB Call Optionsschein		EUR 26,996786			1,03716	
Stock	HR5QH9	P2027501	HVB Call Optionsschein		EUR 28,925128			1,03716	
Stock	HR5UUZ	P2032226	HVB Call Optionsschein		EUR 26,755744			1,03716	
Stock	HR5UV0	P2032227	HVB Call Optionsschein		EUR 27,237829			1,03716	
Stock	HR5UV1	P2032228	HVB Call Optionsschein		EUR 27,478872			1,03716	
Stock	HR5UV2	P2032229	HVB Call Optionsschein		EUR 27,960957			1,03716	
Stock	HR5UV3	P2032230	HVB Call Optionsschein		EUR 28,443043			1,03716	
Stock	HR5ZPD	P2037938	HVB Aktienleihe		EUR 20,24759			49,388595	
Stock	HR5ZPE	P2037939	HVB Aktienleihe		EUR 21,211761			47,143658	
Stock	HR687D	P2047837	HVB Call Optionsschein		EUR 27,719915			1,03716	
Stock	HR687E	P2047838	HVB Call Optionsschein		EUR 28,202			1,03716	
Stock	HR687F	P2047839	HVB Call Optionsschein		EUR 29,889299			1,03716	
Stock	HR687G	P2047840	HVB Put Optionsschein		EUR 16,872991			1,03716	
Stock	HR68K3	P2048247	HVB Discount Zertifikat				EUR 21,211761	1,03716	
Stock	HR69M5	P2049475	HVB Call Optionsschein		EUR 27,960957			1,03716	
Stock	HR6HZA	P2059059	HVB Put Optionsschein		EUR 16,390906			1,03716	
Stock	HR6HZZ	P2059060	HVB Call Optionsschein		EUR 26,032615			1,03716	

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Stock	HR6UUM	P2071760	HVB Mini Future Bull		EUR 19,479045	EUR 20,922509		1,03716	1,446256
Stock	HR6UUN	P2071761	HVB Mini Future Bull		EUR 19,968315	EUR 21,404595		1,03716	1,446256
Stock	HR6UUP	P2071762	HVB Mini Future Bull		EUR 20,457593	EUR 21,88668		1,03716	1,446256
Stock	HR6V15	P2071829	HVB Turbo Bull Open End		EUR 21,43612	EUR 21,43612		1,03716	
Stock	HR6V16	P2071830	HVB Turbo Bull Open End		EUR 21,925387	EUR 21,925387		1,03716	
Stock	HR6VAB	P2072306	HVB Mini Future Bull		EUR 20,94484	EUR 22,368766		1,03716	1,446256
Stock	HR6VAC	P2072307	HVB Mini Future Bull		EUR 21,434043	EUR 22,850851		1,03716	1,446256
Stock	HR6VCB	P2072366	HVB Turbo Bull Open End		EUR 20,455614	EUR 20,455614		1,03716	
Stock	HR6VCC	P2072367	HVB Turbo Bull Open End		EUR 20,94484	EUR 20,94484		1,03716	
Stock	HR6VW1	P2072979	HVB Put Optionsschein		EUR 18,801333			1,03716	
Stock	HR6VW2	P2072980	HVB Call Optionsschein		EUR 28,684085			1,03716	
Stock	HR6VW3	P2072981	HVB Call Optionsschein		EUR 29,407214			1,03716	
Stock	HR6VW4	P2072982	HVB Call Optionsschein		EUR 30,371385			1,03716	
Stock	HR6VW5	P2072983	HVB Put Optionsschein		EUR 19,283419			1,03716	
Stock	HR6YZU	P2076622	HVB Turbo Bull Open End		EUR 22,888429	EUR 22,888429		1,03716	
Stock	HR70AQ	P2078144	HVB Call Optionsschein		EUR 21,211761			1,03716	
Stock	HR737K	P2080912	HVB Mini Future Bull		EUR 22,38432	EUR 23,815022		1,03716	1,446256
Stock	HR7397	P2080968	HVB Turbo Bull Open End		EUR 23,850188	EUR 23,850188		1,03716	
Stock	HR74QY	P2082439	HVB Turbo Bull Open End		EUR 22,380011	EUR 22,380011		1,03716	
Stock	HR758D	P2083259	HVB Call Optionsschein		EUR 22,658017			1,03716	
Stock	HR758E	P2083260	HVB Call Optionsschein		EUR 30,85347			1,03716	
Stock	HR758F	P2083261	HVB Call Optionsschein		EUR 31,335556			1,03716	
Stock	HR758G	P2083262	HVB Call Optionsschein		EUR 31,817641			1,03716	
Stock	HR758H	P2083263	HVB Call Optionsschein		EUR 32,781812			1,03716	
Stock	HR758J	P2083264	HVB Put Optionsschein		EUR 22,175932			1,03716	
Stock	HR758K	P2083265	HVB Put Optionsschein		EUR 24,104274			1,03716	
Stock	HR7621	P2084322	HVB Mini Future Bear		EUR 31,07475	EUR 29,600048		1,03716	1,446256
Stock	HR765V	P2084122	HVB Turbo Bull Open End		EUR 23,354789	EUR 23,354789		1,03716	
Stock	HR78V8	P2087486	HVB Put Optionsschein		EUR 21,693846			1,03716	
Stock	HR7KDU	P2099285	HVB Discount Zertifikat				EUR 21,211761	1,03716	
Stock	HR7KDV	P2099286	HVB Discount Zertifikat				EUR 23,140103	1,03716	

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Stock	HR7KDW	P2099287	HVB Discount Zertifikat				EUR 25,068444	1,03716	
Stock	HR7KDX	P2099288	HVB Discount Zertifikat				EUR 20,24759	1,03716	
Stock	HR7KDY	P2099289	HVB Discount Zertifikat				EUR 22,175932	1,03716	
Stock	HR7KDZ	P2099290	HVB Discount Zertifikat				EUR 24,104274	1,03716	
Stock	HR7MZS	P2102300	HVB Aktienanleihe		EUR 22,175932			45,093934	
Stock	HR7MZT	P2102301	HVB Aktienanleihe		EUR 23,140103			43,215021	
Stock	HR7MZU	P2102302	HVB Aktienanleihe		EUR 24,104274			41,486419	
Stock	HR7MZV	P2102303	HVB Aktienanleihe		EUR 21,211761			47,143658	
Stock	HR7MZW	P2102304	HVB Aktienanleihe		EUR 22,175932			45,093934	
Stock	HR7MZX	P2102305	HVB Aktienanleihe		EUR 23,140103			43,215021	
Stock	HR7MZY	P2102306	HVB Aktienanleihe		EUR 24,104274			41,486419	
Stock	HR7MZZ	P2102307	HVB Aktienanleihe		EUR 25,068444			39,890787	
Stock	HR7N00	P2102308	HVB Aktienanleihe		EUR 20,24759			49,388595	
Stock	HR7N01	P2102309	HVB Aktienanleihe		EUR 21,211761			47,143658	
Stock	HR7N02	P2102310	HVB Aktienanleihe		EUR 22,175932			45,093934	
Stock	HR7N03	P2102311	HVB Aktienanleihe		EUR 23,140103			43,215021	
Stock	HR7N04	P2102312	HVB Aktienanleihe		EUR 24,104274			41,486419	
Stock	HR7N05	P2102313	HVB Aktienanleihe		EUR 25,068444			39,890787	
Stock	HR835V	P2119863	HVB Call Optionsschein		EUR 25,55053			1,03716	
Stock	HR8799	P2124609	HVB Call Optionsschein		EUR 21,693846			1,03716	
Stock	HR87HG	P2125141	HVB Discount Zertifikat				EUR 20,24759	1,03716	
Stock	HR87HH	P2125142	HVB Discount Zertifikat				EUR 22,175932	1,03716	
Stock	HR87HJ	P2125143	HVB Discount Zertifikat				EUR 24,104274	1,03716	
Stock	HR87HK	P2125144	HVB Discount Zertifikat				EUR 19,283419	1,03716	
Stock	HR87HL	P2125145	HVB Discount Zertifikat				EUR 21,211761	1,03716	
Stock	HR87HM	P2125146	HVB Discount Zertifikat				EUR 23,140103	1,03716	
Stock	HR8LS0	P2140275	HVB Put Optionsschein		EUR 24,104274			1,03716	
Stock	HR8TX1	P2148555	HVB Call Optionsschein		EUR 27,960957			1,03716	
Stock	HR8TX2	P2148556	HVB Call Optionsschein		EUR 26,514701			1,03716	
Stock	HR8TX3	P2148557	HVB Call Optionsschein		EUR 28,925128			1,03716	
Stock	HR8TX4	P2148558	HVB Call Optionsschein		EUR 33,745983			1,03716	

	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HR8TX5	P2148559	HVB Put Optionsschein		EUR 26,514701			1,03716	
Stock	HR8Y0J	P2153330	HVB Mini Future Bull		EUR 23,251586	EUR 24,682776		1,03716	1,446256
Stock	HR8ZEN	P2154967	HVB Mini Future Bear		EUR 32,098466	EUR 30,660636		1,03716	1,446256
Stock	HR8ZHQ	P2155071	HVB Turbo Bull Open End		EUR 25,18685	EUR 25,18685		1,03716	
Stock	HR8ZMW	P2155213	HVB Call Optionsschein		EUR 26,996786			1,03716	
Stock	HR8ZMX	P2155214	HVB Call Optionsschein		EUR 29,889299			1,03716	
Stock	HR8ZMY	P2155215	HVB Call Optionsschein		EUR 31,335556			1,03716	
Stock	HR90RA	P2156604	HVB Mini Future Bull		EUR 23,73152	EUR 25,164862		1,03716	1,446256
Stock	HR90RB	P2156605	HVB Mini Future Bull		EUR 24,215859	EUR 25,646947		1,03716	1,446256
Stock	HR90RC	P2156606	HVB Mini Future Bear		EUR 33,060754	EUR 31,624807		1,03716	1,446256
Stock	HR90UW	P2156425	HVB Turbo Bull Open End		EUR 24,215859	EUR 24,215859		1,03716	
Stock	HR90UX	P2156426	HVB Turbo Bear Open End		EUR 31,144198	EUR 31,144198		1,03716	
Stock	HR923F	P2158066	HVB Discount Zertifikat				EUR 26,032615	1,03716	
Stock	HR923G	P2158067	HVB Discount Zertifikat				EUR 26,996786	1,03716	
Stock	HR923H	P2158068	HVB Discount Zertifikat				EUR 25,068444	1,03716	
Stock	HR923J	P2158069	HVB Discount Zertifikat				EUR 26,032615	1,03716	
Stock	HR923K	P2158070	HVB Discount Zertifikat				EUR 26,996786	1,03716	
Stock	HR92SY	P2158865	HVB Turbo Bull Open End		EUR 24,686232	EUR 24,686232		1,03716	
Stock	HR93E5	P2159607	HVB Call Optionsschein		EUR 31,335556			1,03716	
Stock	HR974U	P2163874	HVB Aktienleihe		EUR 26,032615			38,413351	
Stock	HR974V	P2163875	HVB Aktienleihe		EUR 26,032615			38,413351	
Stock	HR974W	P2163876	HVB Aktienleihe		EUR 26,996786			37,041446	
Stock	HR974X	P2163877	HVB Aktienleihe		EUR 26,032615			38,413351	
Stock	HR974Y	P2163878	HVB Aktienleihe		EUR 26,996786			37,041446	
Stock	HR99YG	P2166169	HVB Turbo Bull Open End		EUR 26,589835	EUR 26,589835		1,03716	
Stock	HR9AQA	P2167963	HVB Mini Future Bull		EUR 25,13711	EUR 26,611118		1,03716	1,446256
Stock	HR9AQB	P2167964	HVB Mini Future Bear		EUR 34,10431	EUR 32,685395		1,03716	1,446256
Stock	HR9ASW	P2167797	HVB Turbo Bear Open End		EUR 33,623964	EUR 33,623964		1,03716	
Stock	HR9F88	P2173045	HVB Call Optionsschein		EUR 33,745983			1,03716	
Stock	HR9F89	P2173046	HVB Call Optionsschein		EUR 36,15641			1,03716	
Stock	HR9N1F	P2180864	HVB Turbo Bull Open End		EUR 27,032474	EUR 27,032474		1,03716	



	WKN	Serial Number	Product	R (initial) new	Strike new	Barrier Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	HR9Q3R	P2183229	HVB Turbo Bull Open End		EUR 26,057192	EUR 26,057192		1,03716	

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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