

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Deutsche Lufthansa AG (ISIN DE0008232125) (the "**shares**") are underlying and /or basket component of the below securities issued by UniCredit Bank AG. The company that issued the shares has performed a 1:1 rights issue on September 22, 2021 (the "**Corporate Action**") with respect to the shares. For each existing share, shareholders receive one new share at the issue price. As a result of the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio, as described in the terms and conditions. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.71368032 as follows:

ISIN	Serial number	Product	Strike Price New	Barrier Level new	Ratio new	Stop Loss-Spread new *)
DE000UC1Z7J4	PF134997	HVB Mini Future Bear	EUR 10,401726	EUR 9,349212	0,700594	1,07052
DE000UC2GES8	PF143352	HVB Mini Future Bear	EUR 7,784	EUR 7,208171	0,700594	0,570944
DE000UC2GU88	PF143810	HVB Mini Future Bull	EUR 4,667407	EUR 5,24555	0,700594	0,570944
DE000UC2H3Q9	PF144101	HVB Mini Future Bull	EUR 4,84648	EUR 5,42397	0,700594	0,570944
DE000UC2HZY9	PF145160	HVB Mini Future Bear	EUR 8,511868	EUR 7,957536	0,700594	0,570944
DE000UC2JZ49	PF146304	HVB Mini Future Bear	EUR 7,10478	EUR 6,530175	1,401188	0,570944
DE000UC2KCC8	PF146775	HVB Mini Future Bull	EUR 4,295427	EUR 4,88871	1,401188	0,570944
DE000UC2L7Y8	PF147745	HVB Mini Future Bull	EUR 4,466397	EUR 5,031446	1,401188	0,570944
DE000UC2LAP2	PF147855	HVB Mini Future Bull	EUR 3,929688	EUR 4,496186	1,401188	0,570944

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This notice and further information will be published on www.bourse.unicredit.fr and will be also available at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG