

# UNICREDIT BANK AG

## Mitteilung gemäß den Wertpapierbedingungen

The shares of Vivendi SA (ISIN FR0000127771) (the “**shares**”) are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company issuing the shares announced a demerger of Universal Music Group NV as independent company (the “**corporate action**”), effective from September 21, 2021. The shareholders of Vivendi SA receive 1,0 Universal Music Group NV shares (ISIN NL0015000IY2) for one existing Vivendi SA share. As a result of the corporate action, a basket of one Vivendi SA share (ISIN FR0000127771) and one Universal Music Group NV share (ISIN NL0015000IY2) (the “**basket**”) will be created. This change affects all UniCredit Bank AG securities for which the Vivendi SA share is underlying or basket component. Therefore, all references in the Terms and Conditions to the Vivendi SA share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

	WKN	Seriennummer	Produkt
Stock	HV1KUJY	PF025996	HVB Mini Future Bull
Stock	UC19CK	PF120649	HVB Turbo Bull Open End
Stock	UC1X18	PF132471	HVB Call Optionsschein
Stock	UC1XHS	PF133033	HVB Call Optionsschein
Stock	UC1XHU	PF133035	HVB Call Optionsschein
Stock	UC1XRY	PF133320	HVB Turbo Bull Open End
Stock	UC1Z29	PF134818	HVB Mini Future Bull
Stock	UC2K6H	PF146539	HVB Call Optionsschein
Stock	UC2KVZ	PF147338	HVB Call Optionsschein

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München

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