

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC1VRY9

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2BYL2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2HBT0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2J638

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2J646

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2J653

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2LCR4

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2LCS2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN  
DE000UC2LCT0

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,0000002586976166538270	18/10/2021

UniCredit Bank AG  
Succursale di Milano

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20154 Milano, Italia  
Tel. +39 02 8862.1  
Sede in Milano, Italia  
Banca iscritta all’Albo delle Banche  
(codice ABI 03081.7)  
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
Imprese di Milano 09144100154

Consiglio di Gestione:  
Dr. Michael Diederich (Spokesman),  
Sandra Betocchi Drwenski,  
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Jan Kupfer, Robert Schindler,  
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Presidente del Consiglio di Sorveglianza:  
Gianni Franco Papa

Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1VRY9	Platin Faktor 15 Long Daily Net Return Index	0,00000331371834846287	18/10/2021
DE000UC2BYL2	Platin Faktor 15 Long Daily Net Return Index	0,00001467214556097920	18/10/2021
DE000UC2HBT0	Platin Faktor 15 Long Daily Net Return Index	0,007151290614728060	18/10/2021
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	0,0156995727221697	18/10/2021
DE000UC2J646	Platin Faktor 15 Long Daily Net Return Index	0,0209327636295596	18/10/2021
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	0,0313991454443394	18/10/2021
DE000UC2LCR4	Platin Faktor 15 Long Daily Net Return Index	0,0680589443576105	18/10/2021
DE000UC2LCS2	Platin Faktor 15 Long Daily Net Return Index	0,0907452591434807	18/10/2021
DE000UC2LCT0	Platin Faktor 15 Long Daily Net Return Index	0,1361178887152210	18/10/2021