

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1YPC3
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC2BYN8
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC2HBV6
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC2JJB7
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC2JJC5
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC2JJD3

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1YPC3	Silber Faktor 11 Long Daily	0,003574263639767220	18/10/2021
DE000UC2BYN8	Silber Faktor 11 Long Daily	0,007116408276346630	18/10/2021
DE000UC2HBV6	Silber Faktor 11 Long Daily	0,0243798937498109	18/10/2021
DE000UC2JJB7	Silber Faktor 11 Long Daily	0,0494402808210835	18/10/2021
DE000UC2JJC5	Silber Faktor 11 Long Daily	0,0659203744281112	18/10/2021
DE000UC2JJD3	Silber Faktor 11 Long Daily	0,0988805616421673	18/10/2021