

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC1Q8F1
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2L527
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2L535
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2L543
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2LCN3
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2LCP8
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2LCQ6
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2M4Z1
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2M509
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2M517

(the “**Certificates**”)

The Index Sponsor of Palladium LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q8F1	Palladium LEV10 L USD	0,002242123020379150	18/10/2021
DE000UC2L527	Palladium LEV10 L USD	0,0356613320092470	18/10/2021
DE000UC2L535	Palladium LEV10 L USD	0,0475484426789961	18/10/2021
DE000UC2L543	Palladium LEV10 L USD	0,0713226640184942	18/10/2021
DE000UC2LCN3	Palladium LEV10 L USD	0,1154577491764960	18/10/2021
DE000UC2LCP8	Palladium LEV10 L USD	0,1539436655686610	18/10/2021
DE000UC2LCQ6	Palladium LEV10 L USD	0,2309154983529930	18/10/2021
DE000UC2M4Z1	Palladium LEV10 L USD	0,61283798644315	18/10/2021
DE000UC2M509	Palladium LEV10 L USD	0,8171173152575340	18/10/2021
DE000UC2M517	Palladium LEV10 L USD	1,22567597288630	18/10/2021

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