

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC1SUA9

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC1TJL7

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC1YP68

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC2FSE0

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC2HBQ6

Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index  
 ISIN DE000UC2LPG9

(the “**Certificates**”)

The Index Sponsor of Palladium Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SUA9	Palladium Faktor 15 Long Daily Net Return Index		18/10/2021
DE000UC1TJL7	Palladium Faktor 15 Long Daily Net Return Index		18/10/2021
DE000UC1YP68	Palladium Faktor 15 Long Daily Net Return Index		18/10/2021
DE000UC2FSE0	Palladium Faktor 15 Long Daily Net Return Index	0,0006	18/10/2021

UniCredit Bank AG  
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Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
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<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC2HBQ6	Palladium Faktor 15 Long Daily Net Return Index	0,0037	18/10/2021
DE000UC2LPG9	Palladium Faktor 15 Long Daily Net Return Index	64,7938	18/10/2021