

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2HBS2
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2L550
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2L568
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2L576
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2LP88
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2LP96
 Leverage Ligne Smart Open End sur Palladium LEV8 L USD ISIN DE000UC2LPA2

(the “**Certificates**”)

The Index Sponsor of Palladium LEV8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2HBS2	Palladium LEV8 L USD	0,0278160166360039	18/10/2021
DE000UC2L550	Palladium LEV8 L USD	0,0565429915667711	18/10/2021
DE000UC2L568	Palladium LEV8 L USD	0,0753906554223615	18/10/2021
DE000UC2L576	Palladium LEV8 L USD	0,1130859831335430	18/10/2021
DE000UC2LP88	Palladium LEV8 L USD	0,3124785670477220	18/10/2021
DE000UC2LP96	Palladium LEV8 L USD	0,4166380893969630	18/10/2021
DE000UC2LPA2	Palladium LEV8 L USD	0,6249571340954450	18/10/2021